GODFREY#KAHNs.c.



Jennifer P. Wolff T 414.287.9428 jwolff@gklaw.com

Milwaukee 833 East Michigan Street Suite 1800 Milwaukee, WI 53202

Practice Areas

Business Finance, Bankruptcy & Restructuring

Commercial Lending

Corporate

Mergers & Acquisitions

Admissions

Wisconsin

Education

Juris Doctor, Marquette University Law School

Bachelor of Arts, University of North Dakota



Jennifer Wolff is a shareholder in the Milwaukee office and a member of the firm's Corporate Practice Group. Jennifer focuses her practice on commercial financing transactions, mergers and acquisitions and general corporate matters.

Jennifer represents both lenders and borrowers in structuring, documenting, negotiating and closing commercial lending transactions, including secured and unsecured loan transactions, single bank and syndicated credit facilities, asset-based and cash flow financings, and subordinated debt transactions. She also has considerable experience representing private equity buyers in acquisition financings and the ongoing financing needs of their portfolio companies. In addition, Jennifer has handled various aspects of loan restructurings, forbearances and workouts.

In the corporate area, Jennifer has experience representing corporate clients in areas including mergers and acquisitions, corporate governance matters and general corporate law.

Representative Experience

Represented manufacturer of pumps and components for use in the heavy-duty diesel engine and hydraulics markets in an aggregate \$57,000,000 term and revolving credit facility.

Represented manufacturer of quality custom golf accessories in an aggregate \$30,000,000 term and revolving credit facility.

Represented operator of over 60 skilled nursing and assisted living facilities in an aggregate \$60,000,000 term and revolving credit facility.

Represented manufacturer of specialty organic chemicals in a \$14,000,000 revolving credit facility.

Represented manufacturer of thermal protection products in the OCTG market in a forbearance and restructuring of its aggregate \$48,500,000 term and revolving credit facilities.

Represented administrative agent in an aggregate \$250,000,000 revolving credit facility (consisting of U.S. and Canadian facilities) to a construction company.

Represented provider of business and residential energy efficiency services in an aggregate \$33,000,000 term and revolving credit facility.

Represented lender in a \$25,000,000 revolving credit facility to a supplier of graphite and carbon additives.

Represented manufacturer of steel support structures in an aggregate \$25,000,000 term and revolving credit facility.

Represented lender in an aggregate \$15,500,000 term and revolving credit facility to a metal stamping manufacturer.



Professional Association Memberships

Milwaukee Bar Association Waukesha County Bar Association

Activities

Junior Achievement Wisconsin - Board Member

Honors

Named 2023 "Lawyer of the Year" by *Best Lawyers in America* for Commercial Finance Law in Milwaukee Listed in *The Best Lawyers in America* (Commercial Finance Law, Corporate, 2018 - present)
Named a 2020 National Law Review "Go-To Thought Leader"