

MERGERS & ACQUISITIONS

The Year in Review

The Corporate Practice Group of Godfrey & Kahn, S.C. is pleased to announce another strong year of transactions in 2016. We are proud to offer our clients a team of attorneys with broad experience and deep knowledge who understand the importance of creativity and efficiency. Thanks to those clients, we have developed a strong, diverse and growing transactional practice, and a reputation as skilled dealmakers. 2017 is off to an exciting start and we will continue to work hard to provide our clients with the outstanding results they deserve and expect.

So what was Godfrey & Kahn's deal in 2016, anyway?

- **47 transactions** having an aggregate value of approximately **\$1.4 billion**
 - **42 M&A transactions** for a combined purchase price of **\$1.3 billion**
 - **Three public bond financings** for an aggregate value of **\$32 million**
 - **Two restructuring and recapitalization transactions** with an aggregate value of **\$148 million**
- We **represented 42 clients in a variety of transactions**, including public companies, private companies, private equity firms and underwriters
- The transactions involved **a variety of industries**, including:
 - Banking/Financial Services
 - Business Support Services
 - Distribution
 - Health Care
 - Investment Management
 - Manufacturing
 - Printing
 - Private Equity/Venture Capital
 - Professional Services
 - Retail
 - Scrap/Recycling
 - Software
 - Supply
 - Technology

If you would like to learn more about how we can help you with your next transaction, please contact your Godfrey & Kahn attorney, or either Co-Chair of our Corporate Practice Group, Brett Koeller at 414.287.9445, or bkoeller@gklaw.com, or C.J. Wauters at 414.287.9663, or cwauters@gklaw.com.

PRACTICE AREAS

Business Practice Groups:

- Banking & Financial Institutions
- Business Finance, Bankruptcy & Restructuring
- Commercial Lending
- Corporate Governance
- Corporate Law
- Data Privacy & Cybersecurity
- Emerging Companies
- Employee Benefits
- Employee Stock Ownership Plans
- Energy Strategies
- Environmental Strategies
- Estate Planning, Estate & Trust Administration
- Health Care
- Indian Nations
- Intellectual Property
- International Trade Compliance
- Investment Management
- Labor, Employment & Immigration
- Media Law
- Mergers & Acquisitions
- Political Law
- Private Equity & Venture Capital
- Public Finance
- Real Estate
- Securities
- Tax

Litigation Practice Groups:

- Antitrust
- Appellate
- Contract/Commercial
- Distribution, Franchise & Dealership
- ERISA Litigation
- Estate, Trust & Fiduciary Litigation
- Financial Services
- Insurance & Reinsurance
- Intellectual Property Litigation
- Labor & Employment Litigation
- Media & First Amendment
- Non-Competition & Trade Secrets
- Products Liability & Torts
- Real Estate & Construction
- Securities & Corporate Governance
- White Collar Defense & Investigations

FIRM LOCATIONS

Godfrey & Kahn has established offices throughout Wisconsin and in Washington, D.C. to effectively serve its clients' needs and reflect its commitment to the businesses and governmental agencies located or doing business within the state of Wisconsin and beyond.

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