GODFREY KAHN



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Practice Areas

Corporate

Mergers & Acquisitions

Private Equity

Startups & Venture Capital

Admissions

Illinois

Wisconsin

Education

Juris Doctor, University of Wisconsin Law School, *cum laude*

Bachelor of Science, University of Wisconsin-Whitewater, magna cum laude Allison is a senior associate in the Milwaukee office and is a member of the Corporate, Mergers & Acquisitions, Private Equity and Startups & Venture Captial practices. Allison's practice focuses on mergers & acquisitions, private equity transactions, divestitures, joint ventures and general corporate advising in all stages of business. In addition to her mergers and acquisitions practice, Allison has experience representing issuers and underwriters in a variety of capital markets transactions, including public and private offerings of equity and debt.

Allison serves on the firm's Recruiting Committee. Prior to joining Godfrey & Kahn, Allison was an associate in the Corporate & Securities practice group at Mayer Brown LLP in Chicago, Illinois. Allison is conversationally proficient in both Spanish and French.

Representative Transactions

Represented LPi Digital, LLC in the sale of its business to Sound Growth Partners, Everside Capital Partners and Caumsett Capital (2024)

Represented manufacturer of durable labels in its acquisition of a privately-held manufacturer of specialty tags and labels (2024)

Represented Brass Ring Capital, Inc. in its acquisition of a privately-held provider of tourism marketing services (2024)

Pepresented Summit Drilling, LLC in its acquisition of Subsurface Environmental Technologies and Hill Environmental Group (2023)

Represented Brass Ring Capital, Inc. in its acquisition of a privately-held provider of maintenance, repair, inspection, construction and installation services for complex fueling systems (2023)

Represented Summit Drilling, LLC in its acquisition of South Atlantic Environmental Drilling and Construction Co. Inc. (2023)

Represented Brass Ring Capital in its sale of Creative Learning Systems to Exeter Street Capital Partners (2023)

Represented Research Solutions, Inc. in its acquisition of Scite, Inc. (2023)

Represented Brass Ring Capital, Inc. in its sale of Protu-Sunberg Marketing, LLC to Clearview Capital Fund IV, L.P. and its affiliates (2021)

Represented Ingersoll Rand Inc. (NYSE: IR) in its acquisition of Air Centers of South Carolina, Inc. (South Carolina) (2021)

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Representative Transactions (continued)

Represented Surfaces Technological Abrasives S.p.A. (Cenate Sotto, Italy) in its majority purchase of Continental D.I.A. Diamond Products, LLC (San Carlos, California) and its affiliate, Terminator Diamond Products Korea, Inc. (Incheon, South Korea) (2021)

Represented Roosevelt Investment Group in sale to CI Financial Corp. (2020)

Activities

Godfrey & Kahn - Recruiting Committee

University of Wisconsin Law School Consumer Law Litigation Clinic - Clinical Law Student, 2016-2017

Honors

Recognized in Wisconsin Law Journal as a Rising Young Lawyer (2022)