GODFREY KAHN

David R. Navarre

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Practice Areas

Corporate

Corporate Governance

Mergers & Acquisitions

Private Equity & Venture Capital

Admissions

Wisconsin

Education

Juris Doctor, University of Wisconsin Law School, 1996, Law Review (Managing Editor)

Bachelor of Science, Marquette University, Business Administration

www.gklaw.com/navarre

Dave Navarre is a shareholder in the firm's Milwaukee office and a member of the Corporate practice. He focuses his practice on mergers and acquisitions, divestitures, private equity and general corporate law matters.

Dave has nearly 30 years of experience representing public and private companies and private equity groups in complex domestic and cross-border transactions. He represents both buyers and sellers of businesses in a variety of industries. Dave provides pre-transaction planning advice and counsels his clients on structuring, negotiating and closing transactions.

In addition to Dave's transactional practice, he also has a diverse corporate law practice. His experience includes negotiating and drafting a wide variety of commercial agreements and counseling many privately-held and family-owned businesses regarding succession planning and corporate governance matters.

Dave joined the firm in 1996 and was elected a shareholder in 2004. Dave has served in various firm leadership roles, including serving on our Board of Directors and chairing our hiring committee and business development committee.

Representative Experience

Represented New Glarus Brewing Company (a producer of hand-crafted beers, including Spotted Cow) in the acquisition of the assets of Sugar River Distillery, Inc.

Represented Harley-Davidson, Inc. in the purchase of the assets of StaCyc, Inc.

Represented American Family Insurance in connection with its affiliate's purchase of the technology platform of Insureon Holdings, LLC

Represented TruStage (f/k/a CUNA Mutual Group) in connection with the purchase of Integrated Lending Technologies, LLC
Represented a Fortune 500 Company in connection with an investment in a professional sports team

Represented Engineered Machined Products, Inc. in its sale to Concentric AB

Represented Plymouth Foam LLC in its sale to Altor Solutions, Inc.

Represented CurveBeam, LLC in its merger with StraxCorp, Ltd.

Represented Muth Mirror Systems in connection with an equity investment by Greenbriar Equity Group

Represented DUECO, Inc. in its sale to Terex Utilities

Represented Regal Rexnord Corporation in its acquisition of Benshaw, Inc. from Curtiss-Wright Corporation

Represented Regal Rexnord Corporation in its acquisition of Hy-Bon Engineering Company, Inc. from Pfingsten Partners

Represented Professional Power Products, Inc. in its sale to Power Solutions International, Inc.

Represented Baird Capital in its sale of American Auto Auction Group to Huron Capital Partners

Represented Lubar & Co. in its investment in ChemDesign Holdings, Inc.

Represented the equity holders in the sale of equity of Federal Tool & Engineering, LLC to ACM-1, Inc. (an affiliate of Generation Growth Capital)

Represented Thermoset, Inc. in its sale of assets to Sulzer Ltd.

Represented Ascential Service Corporation in its sale to FS WP Holdco, Inc.

Represented FSC Colorado Holdings, Inc. in its sale to InfoTrust Group, Inc.

Represented Lubar & Co. in its investment in MEA Holdings, Inc.

Represented Racine Federated, Inc. in its sale to Badger Meter, Inc.

Represented Regal Rexnord Corporation in its purchase of the RAM motor business from Schneider Electric USA, Inc. and Schneider Electric Brasil Ltda.

Represented Engineered Machined Products, Inc. (EMP) in the recapitalization of EMP funded by Prudential Capital Partners, L.P.

Represented Accuweb in its sale to BST ProMark Inc.

Represented American Auto Auction Group, LLC in its purchase of assets of Badger State Auto Auction, Inc.

Represented American Auto Auction Group, LLC in its purchase of assets of Auctions in Motion, Inc.

Represented Lakeside Water Treatment, Inc. in its sale of assets to MET-CHEM Inc.

Represented Alstom (Paris Stock Exchange: ALO), a global leader in energy and transport infrastructure, in the acquisition of certain assets of North American Phoenix Energy Services, Inc. and Phoenix Power Control, Inc.

Represented Alstom in Alstom's investment of up to $55 million in BrightSource Energy Inc. BrightSource Energy Inc. is a specialist in designing, building and operating tower based solar thermal power plants with operations in the USA, Israel and Australia

Represented Baird Capital in the establishment of American Auto Auction Group, LLC (AAAG) to execute an acquisition strategy in the whole car auto auction market, including the acquisition of AAAG's first three auto auctions in South Carolina, Mississippi and Texas

Represented Baird Capital and Chicago Growth Partners in the merger of CLP Resources, Inc. with Labor Ready, Inc.

Represented Baird Capital and Lubar & Co. in the acquisition of Marshall Erdman & Associates, Inc.

Represented Baird Capital in the acquisition of Flatirons Solutions Corporation

Represented Baird Capital in a private equity investment in Campbell Alliance Group, Inc.

Represented Baird Capital in a private equity investment in Encore Legal Solutions

Represented Baird Capital in a private equity investment in TrialGraphix, Inc.

Represented Baird Capital in the divestiture of Berbee Information Networks Corp.

Represented Manpower, Inc. in the acquisition of Jefferson Wells International

Represented Management of Fiserv Insurance Solutions (StoneRiver Insurance Solutions) in the sale of equity to Trident IV, a fund managed by Stone Point Capital, LLC

Represented Trega Foods, Inc. in a sale to Deutsch Kase Haus, Inc., a subsidiary of Agropur Cooperative

Represented Lakeside Water Treatment, Inc. in its purchase of assets from Bauer Engineering & Technology, LLC

Represented Zenith Canada Corp. in a share purchase of Thixotech, Inc.

Represented CLP Resources in the acquisition of Crown Technical Services

Represented Air Logic Power Systems, Inc. and Lake Monitors, Inc. in a sale to TASI, Inc., a portfolio company of H.I.G. Capital Partners

Represented Ampco Metal Incorporated in the divestiture of U.S. and European operations to multiple buyers

Represented ERDA, Inc. in a merger with DeCrane Aircraft Holdings, Inc.

Represented Facilitator Capital Fund, LLP in the acquisition of Final Approach, Inc.

Represented Facilitator Capital Fund, LLP in the acquisition of DEC International, Inc. and Rapid Pak, Inc.

Represented Facilitator Capital Fund, LLP in the reorganization of Newell Riverside, Inc. and Sivyer Steel Corporation

Represented Baird Capital and Lubar & Co. in the merger of Erdman Company with Cogdell Spencer LP

Represented Wire Maid Manufacturing, Ltd. in the acquisition of Ro-Band Corp.
Represented private investors in the purchase of Federal Tool

Represented AJS & Associates, Inc. in a sale to Hankscraft Motors, Inc.

Represented a private investor in the purchase of Alternative Machine Tool, Inc.

Represented Jacobus Energy, Inc. in the acquisition of Hometown, Inc.

Represented Waukesha Foundry, Inc. in a sale to Facilitator Capital Fund, LLP

Represented Plymouth Foam Incorporated in the acquisition, financing, and development of a 300,000 square foot facility

Represented Empire Screen Printing, Inc. in connection with Industrial Revenue Bond Financing

Professional Association Memberships

Milwaukee Bar Association

Private Enterprise Counsel

Activities

Association of Corporate Growth (ACG) Wisconsin Chapter – Member and Former Judge of the MBA Competition

Penfield Children's Center - Former Board Member and Strategic Planning Committee Member

Make A Difference Wisconsin - Financial Literacy Instructor and Volunteer

Visiting Faculty Member, University of Wisconsin Law School, Lawyering Skills Class

Co-Chair, Godfrey & Kahn's Business Development Committee

Honors

Listed in *Best Lawyers in America* (Corporate, M&A, 2013 – present)