GODFREY#KAHN



Mark C. Witt

mwitt@gklaw.com

Milwaukee

833 East Michigan Street Suite 1800 Milwaukee, WI 53202

Practice Areas

Corporate

Mergers & Acquisitions

Private Equity

Startups & Venture Capital

Admissions

Wisconsin

Education

Juris Doctor, University of Michigan Law School, 1994, *cum laude*

Bachelor of Arts, Stanford University, 1991, (Berlin, Germany campus January-June 1990)



Mark Witt is a Shareholder in the firm's Milwaukee office and member of the Corporate practice. His practice is focused on mergers and acquisitions, divestitures, private equity, venture capital, joint ventures and strategic commercial agreements for a number of public and private companies and private equity funds.

In the transactional area, Mark is known for his strong technical ability, his breadth of middle market experience, his commitment to excellent client service and his practical approach focused on resolving issues and reaching closing. Mark has been honored again this year with a Band 1 ranking from Chambers and Partners, the highest available ranking for a Corporate/M&A attorney in Wisconsin.

Mark joined the firm in 1994 and was elected a Shareholder in 2001. He serves on the firm's Board of Directors.

Recent Representative Experience

Sale of privately held communication services business to a private equity purchaser (2024)

Represented a global public manufacturing company based in North Carolina in five separate acquisitions of businesses inside and outside of the United States (2024)

Represented a global public manufacturing company based in Ireland in two separate global restructurings to enable two separate \$1B+ divestitures (2024)

Represented Penta Technologies, LLC and STRUXI, LLC in the sale of their businesses to JDM Technology Group (2024).

Represented CF Global Trading, LLC and its subsidiaries in the United Kingdom, Hong Kong, and Portugal in their sale to State Street Corporation (2024)

Represented Itron, Inc. (NASDAQ: ITRI) in its acquisition of Elpis2, Inc. (2024)

Represented a Wisconsin-based logistics company on the issuance of additional equity (2024)

Represented a Wisconsin-based technology company on its early stage equity financing (2024)

Represented various subsidiaries of Billerud AB (Sweden) (OCTMKTS: BLRDF) on their divestiture of assets located in Wisconsin to various purchasers (2024)

Represented a global public manufacturing company based in North Carolina in five separate acquisitions of businesses inside and outside of the United States (2023)

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Recent Representative Experience

Represented a privately held manufacturer of plastic products in the divestiture of certain Mexican operations to a corporation (2023)

Represented a global public manufacturing company based in Ireland in an acquisition of M&M Refrigeration, Inc. (2023)

Represented a Wisconsin-based fin-tech company on its sale to a private equity firm (2023)

Represented Bel Air Growth Partners in its acquisition of a privately held company (2023)

Represented Brass Ring Capital in its sale of Creative Learning Systems to Exeter Street Capital Partners (2023)

Represented Research Solutions, Inc. in its acquisition of Resolute Innovation, Inc. (2023)

Represented Research Solutions, Inc. in its acquisition of Scite, Inc. (2023)

Represented a global public manufacturing company based in North Carolina in five separate acquisitions of businesses inside and outside of the United States (2022)

Represented a global public manufacturing company based in Ireland in an acquisition of a privately held company (2022)

Represented Fiskars Oyj Abp and Fiskars Brands, Inc. in their divestiture of its Gilmour Americas Watering business to Lawn & Garden, LLC (2022)

Represented Borgman Capital LLC in its acquisition of K.G. Stevens Inc. (2022)

Represented a privately held building materials company in the sale of its business to an Italian corporation (2022)

Represented Briggs & Stratton, LLC in its sale of its home maintenance business to a foreign corporation (2022)

Activities

Member of Northwestern Mutual Policyowners' Examining Committee (2021)

Association for Corporate Growth, Wisconsin Past President (2017-2018) President (2016 - 2017) Member of Board of Directors (2010 - present)

Children's Hospital of Wisconsin Chairman of Board (2017- 2021) Member of Board of Directors (2009 - 2022) Member of Quality Committee (2009 - 2022) Chairman of Quality Committee (2016 - 2017) Member of Governance Committee (2015 - 2022)

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Honors

Listed in Best Lawyers in America:

- 2018, 2020, 2023, 2025: Leveraged Buyouts and Private Equity Law "Lawyer of the Year" in Milwaukee
- 2015 present: Business Organizations (including LLCs and Partnerships)
- 2009 present: Corporate Law; Leveraged Buyouts and Private Equity Law; Mergers & Acquisitions

Recognized by Chambers USA (Corporate/M&A, 2007 - present)

Recognized by IFLR1000, the guide to the world's leading financial and corporate law firms and lawyers, as a Wisconsin Statewide Leading Lawyer – Highly Regarded (2020 - present)

Recognized as a Wisconsin Super Lawyer (2010 - present)

Recognized as a Client Service All-Star by BTI Consulting (2022)

Godfrey & Kahn Updates

A secret they don't want to keep: buyer sought to terminate deal for Victoria's Secret May 07, 2020

Godfrey & Kahn attorneys and practice groups achieve top Chambers & Partners rankings in Wisconsin May 20, 2021

"Accuracy of Seller's Representations as a Condition of Closing in Transactions Involving Representation and Warranty Insurance," Deal Points, Fall 2019 September 13, 2019

Presentations

Drafting and Enforcing Closing Conditions in Unprecedented Times 2020 September 22, 2020

2020 Mid-Year Middle Market M&A Webinar Update: How much longer 'til we get there? September 16, 2020