

## MERGERS & ACQUISITIONS

### The Year in Review

The Corporate Practice Group of Godfrey & Kahn, S.C. is pleased to announce another strong year of transactions in 2017. We offer our clients a team of attorneys with broad experience and deep knowledge who understand the importance of creativity and efficiency. Thanks to those clients, we have developed a strong, diverse and growing transactional practice, and a reputation as highly effective dealmakers. We are off to another exciting start in 2018 as we continue to provide our clients with the outstanding results they deserve and expect.

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## So what was Godfrey & Kahn's deal in 2017, anyway?

- **78 transactions** with an aggregate value of approximately **\$1.4 billion**
  - **65 M&A transactions** for a combined purchase price of over **\$1.3 billion**
  - **12 restructuring and recapitalization transactions** with an aggregate value of over **\$30.6 million**
- We **represented 66 clients in a variety of transactions**, including public companies, private companies, private equity firms and underwriters
- The transactions involved a **variety of industries**, including, among others:
  - Banking/Financial Services
  - Business Support Services
  - Distribution
  - Health Care
  - Investment Management
  - Manufacturing
  - Printing
  - Private Equity/Venture Capital
  - Professional Services
  - Retail
  - Scrap/Recycling
  - Software
  - Supply
  - Technology

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If you would like to learn more about how we can help you with your next transaction, please contact your Godfrey & Kahn attorney, or either Co-Chair of our Corporate Practice Group, Brett Koeller at 414.287.9445, or [bkoeller@gklaw.com](mailto:bkoeller@gklaw.com), or C.J. Wauters at 414.287.9663, or [cwauters@gklaw.com](mailto:cwauters@gklaw.com).

## PRACTICE AREAS

### Business Practice Groups:

- Banking & Financial Institutions
- Business Finance, Bankruptcy & Restructuring
- Commercial Lending
- Corporate Governance
- Corporate Law
- Data Privacy & Cybersecurity
- Emerging Companies
- Employee Benefits
- Employee Stock Ownership Plans
- Energy
- Environmental
- Estate Planning, Estate & Trust Administration
- Health Care
- Indian Nations
- Intellectual Property
- International Trade Compliance
- Investment Management
- Labor, Employment & Immigration
- Media Law
- Mergers & Acquisitions
- Political Law
- Private Equity & Venture Capital
- Public Finance
- Real Estate
- Securities
- Tax
- Technology & Digital Business

### Litigation Practice Groups:

- Antitrust
- Appellate
- Contract/Commercial
- Distribution, Franchise & Dealership
- ERISA Litigation
- Estate, Trust & Fiduciary Litigation
- Financial Services Litigation
- General Litigation
- Government Investigations, White Collar & Compliance
- Insurance & Reinsurance
- Intellectual Property Litigation
- Labor & Employment Litigation
- Media & First Amendment
- Non-Competition & Trade Secrets
- Products Liability & Torts
- Real Estate & Construction Litigation
- Securities & Corporate Governance Litigation

## FIRM LOCATIONS

Godfrey & Kahn has established offices throughout Wisconsin and in Washington, D.C. to effectively serve its clients' needs and reflect its commitment to the businesses and governmental agencies located or doing business within the state of Wisconsin and beyond.

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