



Michael W. Taibleson

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Milwaukee

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Practice Areas

Tax

Employee Benefits

Trust Company Industry
Group

Admissions

Illinois

Wisconsin

Education

Juris Doctor, Chicago Kent
Law School, with honors

Bachelor of Science,
University of Illinois at
Urbana-Champaign



Michael Taibleson helps his clients navigate the complex world of employee compensation and benefit matters. He advises employers, retirement plan fiduciaries, insurers and plan administrators on strategies for implementing, administering and the remediation of benefit plans for new hires, current employees and retirees. He has in-depth knowledge and experience regarding compensation and benefits that meets the specific needs of clients in the for-profit, nonprofit, governmental, health care, higher education, and transportation sectors. His experience also includes matters involving ERISA and tax litigation, and he has successfully negotiated numerous favorable settlements of multiemployer pension plan withdrawal liability on behalf of participating employers.

Michael advises clients from various industries on managing employee benefits matters in mergers, acquisitions and bankruptcy. He is experienced working with large multinational corporations on issues related to benefits and compensation for expatriates and third country nationals including plan design and resolution of tax, ERISA, and ACA issues, which have provided significant savings to his clients over the years.

Representative Experience

Advises on a variety of benefit issues under the CARES Act and FFCRA

Provides ERISA fiduciary advice (formation, governance operation of plan committees, committee charters, claims and appeals)

Drafts various retirement plans including 401(k), 403(b), 457(b), governmental and church plans, traditional pensions, and cash balance plans

Represents ESOP plan sponsors, fiduciaries, bank lenders and trustees; drafted plans and handled fiduciary issues and compliance matters

Negotiation of service contracts for health/ fringe plans, addressing addressed COBRA/ continuation rights, ACA (compliance-reporting issues; responses to 226-J ESRP letters); ADA/ADEA benefits issues; 125 plan drafting, compliance; HIPAA compliance

Designs executive and deferred compensation plans

Handles various M&A due diligence matters pertaining to benefits

Professional Associations

Wisconsin State Bar

Activities

Chair, Moderator and Founder, State Bar of Wisconsin's Annual Employee Benefits Update (2004-present)

Chair, Membership Committee at CEEBJ (Congregation Emanu-El B'ne Jeshurun)

Former Chair, State Bar of Wisconsin-Tax Section

Honors

Recognized by *Chambers USA* (Employee Benefits & Executive Compensation, 2023)

Listed in *Best Lawyers in America* (Employee Benefits (ERISA) Law, 2021 - present)